

## Company News

☰ **August 02, 2013**

### **Bell Completes Sale of the La Balsa Project & SXEW Plant - Proceeds to Eliminate Bank Debt**

**Vancouver, British Columbia -- Bell Copper Corporation** ("Bell" or the "Company") (TSX-V: BCU) announces that further to its news release dated July 9, 2013, Bell, along with its wholly owned subsidiaries Rogue River Resources Corp. ("Rogue River") and Minera Montoro S.A. de C.V. ("Montoro") which held the La Balsa project in Mexico, have completed the share and asset sale and purchase agreement with Binhai Harbour Group HK Co., Limited ("Binhai") and Mr. Jie Lu ("Lu") (Binhai and Lu collectively the "Purchasers") pursuant to which: (i) the Purchasers purchased 100% of the issued and outstanding shares of Montoro; and (ii) Binhai purchased from Rogue River the SXEW plant owned by Rogue River and which was being stored in Arizona.

The proceeds from the sale of Montoro and the SXEW plant, in the aggregate amount of US\$8 million (the "Sale Price") were assigned to Macquarie Bank Limited ("Macquarie") which held security over Rogue River, Montoro, the La Balsa Project and the SXEW plant for an amount exceeding the Sale Price (\$9,157,332 as reported in the Company's Interim Financial Statements of March 31, 2013). Accordingly neither Bell nor Rogue River retained any net proceeds from the sale. In addition to discharging its security and releasing Rogue River from all of its debt, Macquarie, as part of the transaction, terminated the 2% NSR royalty on the La Balsa project held by Macquarie and returned to Bell for cancellation 19,036,820 common shares of Bell held by Macquarie.

The sale transaction results in the elimination of all debt owed to Macquarie by Rogue River with a consequential reduction of debt on Bell's consolidated financial statements (\$9,157,332 as reported in the Company's Interim Financial Statements of March 31, 2013). The cancellation of 19,036,820 common shares of Bell will reduce the number of shares issued and outstanding to 32,030,132 (on a post-consolidated basis).

Timothy Marsh, CEO commented: "Since we took over the management of Bell Copper in December of 2012 we have been focused on removing the barriers to building shareholder value. This elimination of over \$9 million in secured debt from the Company's consolidated balance sheet now positions the Company for financing and for the reflection of value from its ownership of the Kabba project in Arizona, which historically has always been the main catalyst for building market value for the Company."

On behalf of the Board of Directors of  
**Bell Copper Corporation**

"Timothy Marsh"

Timothy Marsh, CEO & Director

For further information please contact the Company  
Tel: 604.669-1484

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in

the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

 **July 09, 2013**

## **Agreement to Sell the La Balsa Project & SXEW Plant Proceeds to Eliminate Bank Debt**

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**Vancouver, British Columbia -- Bell Copper Corporation** ("Bell" or the "Company") (TSX-V: BCU) announces that it, along with its wholly owned subsidiaries Rogue River Resources Corp. ("Rogue River") and Minera Montoro S.A. de C.V. ("Montoro") which holds the La Balsa project in Mexico, have entered into a share and asset sale and purchase agreement with Binhhai Harbour Group HK Co., Limited ("Binhai") and Mr. Jie Lu ("Lu") (Binhai and Lu collectively the "Purchasers") pursuant to which: (i) the Purchasers will purchase 100% of the issued and outstanding shares of Montoro; and (ii) Binhai will purchase from Rogue River the SXEW plant owned by Rogue River and which is being stored in Arizona.

The proceeds from the sale of Montoro and the SXEW plant, in the aggregate amount of US\$8 million (the "Sale Price") will be assigned to Macquarie Bank Limited ("Macquarie") which holds security over Rogue River, Montoro, the La Balsa Project and the SXEW plant for an amount exceeding the Sale Price (\$9,157,332 as reported in the Company's Interim Financial Statements of March 31, 2013). Accordingly neither Bell nor Rogue River will retain any net proceeds from the sale. In addition to discharging its security and releasing Rogue River from all of its debt, Macquarie will, as part of the transaction, terminate the 2% NSR royalty on the La Balsa project held by Macquarie and return to Bell for cancellation 19,036,820 common shares of Bell held by Macquarie.

The sale transaction, which is subject to regulatory approval, will result in the elimination of all debt owed to Macquarie by Rogue River with a consequential reduction of debt on Bell's consolidated financial statements (\$9,157,332 as reported in the Company's Interim Financial Statements of March 31, 2013). The cancellation of 19,036,820 common shares of Bell will reduce the number of shares issued and outstanding to 32,030,132 (on a post-consolidated basis).

### **Annual General Meeting**

On July 3, 2013, the shareholders of the Company:

- Appointed McGovern, Hurley, Cunningham, LLP as auditors;
- Set the number of directors at three and re-elected Timothy Marsh, Brian Leeners and Francis Ling as directors;
- Approved the consolidation of the Company's shares on a 1 for 5 ratio which will result in the Company having 35,837,497 shares issued and outstanding after the consolidation;
- Approved the Option Agreement with Phoenix Copper Corporation on the Kabba Project; and
- Adopted the Advanced Notice Policy.

Since completing the Board and Management Transition in December of 2012, the Company has focused on reducing its expenses and debt obligations to better position the Company for the provision of value to its shareholders.

On behalf of the Board of Directors of  
**Bell Copper Corporation**

"Timothy Marsh"

Timothy Marsh, CEO & Director

For further information please contact the Company  
Tel: 604.669-1484

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## **April 12, 2013** **Van Dyke Transaction**

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**Vancouver, British Columbia -- Bell Copper Corporation** ("Bell" or the "Company") (TSX-V: BCU) announces that the Company has received the final payment from Copper Fox Metals Inc. ("Copper Fox") for the Van Dyke property located in Miami, Arizona as outlined in the Company's press releases of July 9, 2012 and September 10, 2012. The payment received is net of costs, finder's fees and the obligations of the Company to the previous owner under the original transaction ("Original Transaction") and under the transaction with Copper Fox. All future obligations under the Original Transaction have been assumed by Copper Fox.

**On behalf of the Board of Directors of  
Bell Copper Corporation**

"Timothy Marsh"

**Timothy Marsh, CEO & Director**

For further information please contact the Company  
Tel: 604.669-1484

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## **December 17, 2012** **Corporate Update**

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**Vancouver, British Columbia - Bell Copper Corporation** ("Bell" or the "Company") (TSX-V: BCU) announces that the Company has entered into a binding letter of intent (the "LOI") with Phoenix Copper Corporation ("Phoenix"), pursuant to which Phoenix has been granted an option (the "Option") to acquire a 51% interest in and to the Kabba Project (the "Property").

Under the terms of the LOI, Phoenix may earn a 51% interest in the Property by completing \$5 million in expenditures on the Property on or before the date which is five years from the date of the LOI with the following minimum expenditures within the time indicated:

- \$1,000,000 within eighteen months of the date of the LOI; and
- a minimum of \$500,000 during each twelve month period after the initial eighteen months from the date of the LOI.

During the term of the Option, Phoenix shall act as manager of the Property and is required to keep the Property in good standing including a lease with a third party that covers part of the Property. Upon exercise of the Option, Phoenix and Bell will form a joint venture for further exploration and development of the Property on the basis of Phoenix having an initial 51% interest in the Property and Bell having an initial 49% interest in the Property. The Option will be subject to the approval of the shareholders of the Company and to the approval of the TSX Venture Exchange.

The Company will further propose a consolidation of its common shares to its shareholders at an upcoming special meeting of shareholders. The Company currently has 173,587,483 shares outstanding and proposes to consolidate its common shares such that one (1) new common share would be issued for every five (5) common shares outstanding on the effective date of the consolidation, or such lower number of common shares as may be determined by the board of directors of the Company and as may be required to obtain approval of the consolidation from the TSX Venture Exchange. If the share consolidation is completed on a five-for-one basis, the Company would have approximately 34,717,496 common shares outstanding, post consolidation. The proposed share consolidation is subject to the approval, by special resolution, of the shareholders of the company and to the approval of the TSX Venture Exchange.

The company also announces that management will be focusing on dealing with the Company's creditors.

### **Qualified Person**

Dr. Timothy Marsh, PhD, P.Eng, CEO of the Company, a qualified person as defined by National Instrument 43-101, has reviewed and approved the scientific and technical content in this press release.

### **On behalf of the Board of Directors of Bell Copper Corporation**

*"Timothy Marsh"*

### **Timothy Marsh, CEO & Director**

For further information please contact the Company  
Tel: 604.669-1484

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## **December 14, 2012 Corporate Update**

**Vancouver, British Columbia - Bell Copper Corporation** ("Bell" or the "Company") (TSX-V: BCU) announces that the Company has implemented a reconstitution of its board of directors with the appointments of Dr. Timothy Marsh (the former president of Bell), Brian Leeners and Francis Ling as directors of the company, who have replaced the previous board composed of Michael Werner, Keith Droste and Richard Ternieden.

The new board will review the company and implement a strategic plan to maximize value for shareholders

SHAREHOLDERS.

As part of the board reconstitution, Mr. Werner has resigned as Bell's chief executive officer and Dr. Marsh has been appointed to this office.

**On behalf of the Board of Directors of  
Bell Copper Corporation**

*"Timothy Marsh"*

**Timothy Marsh, CEO & Director**

For further information please contact the Company  
Tel: 604.669-1484

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For more information, send questions and comments to [info@bellcopper.net](mailto:info@bellcopper.net)

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